FINANCIAL PLANNING WORKSHOP

Wednesday, October 21, 2009

8:30 am to 10:30 am

City Hall – Commission Chambers, 3rd Floor

228 S. Massachusetts Avenue

Laura Hawley, Certified Financial Planner, reviews topics including ROTH IRA's, Traditional IRA's, Taxes, Life Insurance Alternatives, Portfolio Diversity, and other ideas to plan for your financial future. Employees who are several years away from retirement are encouraged to attend.

Information on the City's Deferred Compensation Program, Savings Bonds purchase through payroll deduction and the City of Lakeland Employee's Pension Plan will be available.

PLEASE NOTE: Registration must be approved through Department/Division Head. Please return this sheet to the Retirement Services Department (Mail code CS-RET) by the registration deadline of **Friday, October 16, 2009**

Class size is limited, so we must apply the "first come, first served" policy. If you have any questions, please contact Debbie at 834-8784.

EMPLOYEE NAME (PLEASE PRINT)	**PHONE EXTENSION**	**MAIL CODE**
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I approve registration of the employee(s) listed above: ______________________________

DEPT/DIV HEAD SIGNATURE

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TYPED OR PRINTED NAME OF DEPT/DIV HEAD

This workshop is sponsored by the Retirement Services Department. Registration form is for the October 21, 2009 Financial Planning Workshop.

PLEASE RETURN THIS FORM TO RETIREMENT SERVICES BY OCTOBER 16, 2009