



RETIREMENT PLANNING WORKSHOP

Wednesday, September 16, 2009

City Hall – Commissioners Conference Room, 3rd Floor

228 S. Massachusetts Avenue

8:30 am – 12:00 pm

SUCCESSFUL RETIREMENT PLANNING!

This workshop is encouraged for employees seeking resourceful retirement planning information. Topics discussed at the workshop will include: *Insurance*, *Financial Planning*, *Social Security* and *Retirement Benefits*.

- Risk Management will provide information on how retirement will affect your health insurance benefits.
- A representative from the local Social Security Office will provide valuable information on Social Security benefits.
- A financial planner will be present to give tips on investing and saving for retirement.
- Retirement Services will provide information on the City of Lakeland Employees' Pension Plan and the supplemental retirement plans for Police Officers and Firefighters.

SPECIAL NOTE: Please return this form to the Retirement Services Department by **Friday September 11, 2009** Registration approval is required. Class size is limited, so we must apply the "first come, first served" policy. If you have any questions, please contact Debbie at 834-8784.

EMPLOYEE NAME (PRINTED)

PHONE

MAIL CODE

Registration approval:

Dept/Division Head Signature

Type or Printed Name of Dept/Div Head

PLEASE RETURN THIS FORM TO RETIREMENT SERVICES BY SEPTEMBER 11, 2009