



# RETIREMENT PLANNING WORKSHOP

Wednesday, June 17, 2009

City Hall – Commission Chambers, 3<sup>rd</sup> Floor

228 S. Massachusetts Avenue

8:30 am – 12:00 pm

## **SUCCESSFUL RETIREMENT PLANNING!**

This workshop is encouraged for employees seeking resourceful retirement planning information. Topics discussed at the workshop will include: *Insurance*, *Financial Planning*, *Social Security* and *Retirement Benefits*.

- Risk Management will provide information on how retirement will affect your health insurance benefits.
- A representative from the local Social Security Office will provide valuable information on Social Security benefits.
- A financial planner will be present to give tips on investing and saving for retirement.
- Retirement Services will provide information on the City of Lakeland Employees' Pension Plan and the supplemental retirement plans for Police Officers and Firefighters.

**SPECIAL NOTE:** Please return this form to the Retirement Services Department by **Friday June 12, 2009**. Registration approval is required. Class size is limited, so we must apply the "first come, first served" policy. If you have any questions, please contact Debbie Stefanski at 834-8784.

**EMPLOYEE NAME (PRINTED)**

**PHONE**

**MAIL CODE**

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Registration approval:

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Dept/Division Head Signature

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Type or Printed Name of Dept/Div Head

**PLEASE RETURN THIS FORM TO RETIREMENT SERVICES BY JUNE 12, 2009**