

Grantee: Lakeland, FL

Grant: B-08-MN-12-0013

January 1, 2015 thru March 31, 2015 Performance Report



Grant Number:

B-08-MN-12-0013

Obligation Date:**Award Date:****Grantee Name:**

Lakeland, FL

Contract End Date:

03/10/2013

Review by HUD:

Reviewed and Approved

Grant Award Amount:

\$2,005,781.00

Grant Status:

Active

QPR Contact:

No QPR Contact Found

LOCCS Authorized Amount:

\$2,005,781.00

Estimated PI/RL Funds:

\$563,231.96

Total Budget:

\$2,569,012.96

Disasters:

Declaration Number

No Disasters Found

Narratives

Areas of Greatest Need:

During the prime years of the housing boom, the City of Lakeland and Polk County areas benefited from the successes of the market. But during the years following, our community has suffered from the severe housing market decline. The City of Lakeland developed the Neighborhood Stabilization Program pursuant to the Housing and Economic Recovery Act of 2008 (HERA) to concentrate in target areas of: Greatest percentage of home foreclosures; Highest percentage of homes financed by a subprime mortgage related loan; and Areas identified as the most likely to face a significant rise in the rate of home foreclosures. Based on the NSP established criteria and research completed using private and U.S. Department of Housing and Urban Development (HUD) provided resources, City of Lakeland has identified the following neighborhoods as areas of greatest need: North Lake Wire, Paul A. Diggs, Parker Street, Webster Park North and South, Gladys Leggett, Jewel Avenue and secondary neighborhoods of Robson Street, Crystal Lake and Shore Acres. These neighborhoods have foreclosure rates of 13.7% to 15.5%. The City of Lakeland will direct its efforts to this area with the NSP funds. However, after resources have been exhausted within the area of greatest need, the City of Lakeland will focus its resources on three (3) other neighborhoods. Utilizing HUD provided data regarding foreclosures, staff identified those census tract block groups which exceed or are projected to exceed the city-wide foreclosure rate of 7.9 percent. The City analyzed the data and established a minimum high cost loan rate of 35% in determining areas of greatest need. Areas identified had abandonment risk scores between three and 10 and predicted 18 month underlying foreclosure rates of 7.9 percent or higher. NSP CDBG activities will meet the low, moderate and middle income national objective of the assisted activity: Provides or improves permanent residential structures that will be occupied by a household whose income is at or below 120% of area median income (abbreviated as LMMI). NSP eligible use – Purchase and rehabilitate homes and residential properties that have been abandoned or foreclosed upon, in order to sell, rent, or redevelop such homes and properties; demolish blighted structures; land bank; redevelop demolished or vacated properties and planning and administration. CDBG Eligible Activities are found under: 24 CFR 570.201-(a) Acquisition;(b)Disposition;(i) Relocation;(n) Direct Homeownership Assistance 24 CFR 570.202(a) - Eligible rehabilitation and preservation activities for homes and other residential properties 24 CFR 570.206 - Activity delivery costs for an eligible activity 24 CFR 570.201(d)- Clearance and Demolition and 24 CFR 570.206 (a)- Planning and Administration. The City will solicit one or more Requests for Qualifications for organizations/partners to participate in the program. The City will require many partners such as, but not limited to, housing non-profits/for-profits, lenders, title companies, asset/property managers, appraisers, real estate companies, contractors (including demolition contractors), and inspection firms. The City may provide other incentives for Housing Partners to assist special needs populations, which may include the homeless, disabled, victims of domestic violence, and others, and will provide incentives for improving energy efficiency, conservation, or providing renewable energy source(s). These types of features will p

Areas of Greatest Need:

ability and increased sustainability and attractiveness of housing and neighborhoods. Projects are anticipated to be in place from (September 28, 2008 for Admin) February, 2009 thru July 30, 2013. The City of Lakeland Neighborhood Services Division will administer the program. The contact person is R. Brian Rewis, Neighborhood Services Manager, 1104 Martin L. King, Jr. Avenue, Lakeland, Florida 33805. Amendment dated 03/01/2010 Based on the NSP established criteria and research completed using private and U.S. Department of Housing and Urban Development (HUD) provided resources, the City of Lakeland has identified the following neighborhoods as areas of greatest need:

Areas of Greatest Need

Census Tract

102 103 108 109 110 111

112.01 112.02 113 114 115 117.31 117.32



120.02 121.23

12/8/2010 The City under-estimated its expenditures for miscellaneous expenses for homes that was rehabilitated or reconstructed. Staff has amended its Action Plan budget to accommodate miscellaneous expenditures such as insurance, lawn care and etc. Staff adjusted the budget by moving \$61,259.82 from Administrative funds to the following activities:

Redevelopment over 50%	\$7,120.00
Rehab single family over 50%	16,234.92
Demo over 50%	18,269.90
Redevelopment under 25%	19,635.00

11/2011 Staff was informed that the use of funds under the activity (Demo 25% setaside) was non

Areas of Greatest Need:

compliance; therefore was instructed to move the funds expended under this activity to Redevelopment25%setaside.Thefunds expended in Demo 25% setaside was part of the demo cost associated with the Redevelopment of homes under the activity of redevelopment 24% setaside.

The activity of Demo 25% setaside has a -0- balance and the amount of \$13,874.40 was moved to Redevelopment 25% setaside. The above budget in the Action Plan has been adjusted to reflect the corrected totals.

05/2012 To date, Program income of \$481,283 has been allocated to the appropriate projects. The City's projected budget does not reflect those allocation. The City has expenditures that have not been drawn down from the DRGR system because of the lack of allocating the program income received to date. Staff has made the adjustments of allocating all of its program income received to its appropriate projects including administration.

Proposed Budget:

Acquisition	\$784,896.54		
Rehabilitation	\$653,490.28	Single Family 50%	\$29,611.42 Single Family 25% setaside
Demo	\$42,475.50		
Redevelopment	\$200,000	Single Family %50	\$550,000 Single Family 25% setaside
Land Banking	0		
Administration	\$248,000		

10/2012

The City added the strategy of Land Bank to its Action Plan. Due to the economy, Staff was unable to redevelop on foreclosed/vacant properties. On October 1, 2012, the City Commission approved the amendment to the Action Plan. A public notice was published in the Lakeland Ledger and posted on the City's website for public review from September 17- October 1, 2012 and no comments were received.

Revised Budget:

Administration	\$200,181		
Acquisition	680,000		
Land Banking	180,000		
Rehabilitation of Foreclosed Properties		405,600	
Demolition	40,000		
Redevelopment of Foreclosed Properties		500,000	

Distribution and and Uses of Funds:

Based on the City's analysis, the neighborhoods identified as areas of greatest need meet the three requirements of HERA for the use of NSP funds. NSP funds will be used to perform the activities identified in this substantial amendment. The purpose of the distribution to the impacted areas is to stabilize the areas and provide opportunities for low to middle income households to acquire properties. Activity 1) Acquisition and Resale of Foreclosed Properties- Purchase and rehabilitate homes and residential properties that have been abandoned or foreclosed upon, in order to sell, rent, or redevelop such homes and properties. The City will provide funding for approved partners to acquire the properties and the properties will be held in a non profit agency's name (to be determined) during the rehab process until sold. Activity 2) Rehabilitation and Resale of Foreclosed Homes - The City of Lakeland's NSP program will be used to rehabilitate both single-family and multi-family residential properties. The local staff will be performing these duties. Costs of rehabilitation can include labor, materials, supplies, permits, lead-based paint assessment, abatement and clearance, barrier removal, energy efficient measures, asbestos assessment and abatement, and program delivery. Activity 3) Demolition of Acquired Foreclosed Homes and/or Blighted Structures - Housing units acquired through the City's program that are not economically feasible to be rehabilitated, and/or pose a health/safety threat, may be demolished. Activity 4) Land Banking of Foreclosed Properties - Establish land banks for homes that have been foreclosed upon. Land banking and subsequent redevelopment of the demolished or vacant property will be for households at or below 120% AMI. Accounts will be set up for lot maintenance for a maximum of 10 years. Activity 5) Redevelop Demolished or Vacant Properties- Redevelopment of the demolished or vacant property will be for households at or below 120% AMI. Once constructed, these homes will be made available to income eligible households. The City will acquire the services of local housing partners(to be determined) to carry out this function. Activity 6) Planning and Administration - NSP funds will be used to pay reasonable program administration costs related to the planning and execution of the activities listed above. This includes costs related to staffing for overall program management, coordination, monitoring, reporting and direct and indirect costs. All Planning and Administration activities are done by the City's staff. The City will use the minimum affordability standards that fall under the federal HOME Investment Partnership Program. Any NSP assisted homebuyer must receive at least eight (8) hours of homebuyer counseling from a HUD approved housing counseling agency prior to obtaining a mortgage loan. And lenders of any first mortgage loan provided to an income eligible household must comply with Treasury's guidance for non-traditional mortgages. Compliance must be documented. All loans must be at a fixed rate not to exceed a term of forty (40) years. Budget: At least 25% of the City's allocation must benefit housing individuals and/or families of 50% and below of AMI. That amount stated in the NSP plan is \$560,000. Acquisition - \$780,000 12 units Rehabilitation - \$405,600 8 units Demolition - \$40,000 8 units Land Bank - \$80,0004 units Redevelopment - \$500,000 6 units Planning/Admin - \$200,181.



Distribution and and Uses of Funds:

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Amendment effective 03/01/2010 Revised Budget
Activity
50% and below of AMI
51 - 120%
of AMI
Total per Activity
Planning and Administration

200,181
Acquisition of
Foreclosed Properties
100,000
680,000
780,000
Rehabilitation of
Foreclosed Properties
20,000
465,600

485,600
Demolition of
Acquired/Foreclosed Properties
40,000
-0-
40,000
Redevelopment of
Demolished or Vacant properties
400,000
100,000
500,000

Total
\$560,000
\$1,245,600
\$2,005,781

05/28/2013- Move funds from Rehab (50%) to cover expenses of land banking activity.
03/26/2014- Set up Revolving Loan Fund to deposit Program Income from the sale of homes for future purchase of additional foreclosed properties.
09/23/2014 - Move funds to Revolving Loan fund.
03/25/2015- Move funds from Rehab Above 50% amd Redev Above 50% to Acqu to purchase home for 25% set aside.
03/30/2015 -Added Program Income to Revolving Loan Fund.

Definitions and Descriptions:

Blighted Structure is defined as any structure which is unsafe, unsanitary, unfit for human habitation, or not provided with adequate egress, or which constitutes a fire hazard, or is otherwise dangerous to human life.
The maximum Affordable Rents shall not exceed the Fair Market Rents (FMR) as published annually by the U.S. Department of Housing and Urban Development for the Lakeland, Florida Metropolitan Statistical Area (MSA). The current rents are listed below:

Efficiency
1 Bedroom
2 Bedroom
3 Bedroom
4 bedroom
FMR
\$ 586
\$ 647
\$ 745
\$ 945
\$ 1,109

Definition of "Middle Income Household:" A household having an income equal to or less than 120% of AMI as 2.4 times the current Section 8 income limit for households below 50% of median income, adjusted for family size.

Definition of "Moderate Income Household:" A household having an income equal to or less than 80% of AMI, but greater than 50% of AMI.
Definition of "Low Income Household:" A household having an income equal to or less than 50% of AMI.



Definition of "Current Market Appraised Value:" The value of a foreclosed upon home or residential property that is established through an appraisal made in conformity with the appraisal requirements of the URA at 49 CFR 24.103 and completed within 60 days prior to an offer made for the property by a grantee, subrecipient, developer, or individual homebuyer.

Definition of "Land Bank:" A governmental or non-governmental nonprofit entity established, at least in part, to assemble, temporarily manage, and dispose of vacant land for the purpose of stabilizing neighborhoods and encouraging re-use or redevelopment of urban property. For the purposes of the NSP program, a land bank will operate in a specific, defined geographic area. It will purchase properties that have been abandoned or foreclosed upon and maintain, assemble, facilitate redevelopment of, market, and dispose of the land banked properties. If the land bank is a governmental entity, it may also maintain abandoned or foreclosed property that it does not own, provided it charges the owner of the property the full cost of the service or places a lien on the property for the full cost of service.

Low Income Targeting:

It is anticipated that the funds set aside for households at or below 50% of AMI will be used for demolition and reconstruction. In that regard, it will be required that any partner selected to conduct demolition and reconstruction activities have a proven track record in this area.

The City of Lakeland may provide other incentives for housing partners to assist special needs populations, and who design creative mechanisms/programs to provide homeownership opportunities to low income households.

In the event that a single-family housing unit does not sell within a specified period to be identified in the subrecipient agreement, the City will require the unit be rented to an income eligible household.

Acquisition and Relocation:

As part of the acquisition process of foreclosed homes, if the cost of the rehabilitation of the unit is greater than fifty percent (50%) of the acquisition price, and/or the cost of acquisition and rehabilitation exceeds one hundred percent (100%) loan-to-value ratio, the City will evaluate the property to determine if demolition is appropriate. If demolition is economically feasible, the City will use NSP funds and/or other City affordable housing funds to construct a new unit.

The City has set a goal to fund the acquisition and demolition of approximately ten housing units for households at or below 80% of area median income.

It is anticipated that the acquisition process will begin in February 2009, followed by rehabilitation assistance if needed during the year. The project will be considered completed upon the transfer to an eligible homeowner. All activities are anticipated to be completed by and will continue through July 30, 2013.

Activity
50% and below of AMI
51% - 80% of AMI
81% - 120% of AMI
Total
Acquisition of
Foreclosed Properties
4
4
4
12
Rehabilitation of
Foreclosed Properties
1
5
4
10
Demolition of
Acquired/Foreclosed Properties
4
2
2
8
Redevelopment of
Demolished or Vacant properties
5
1
0
6

The City will follow the Uniform Relocation Act requirements for any affected households where a housing unit is being demolished that has not been vacant for more than ninety (90) days.



Public Comment:

The Neighborhood Services Division advertised the notice of Substantial Amendment to the 2008 -2009 CDBG/HOME Action Plan in the local newspaper, outlining that the Substantial Amendment was available for public review from October 31 through November 14, 2008 on the City's website at www.lakelandgov.net. Additionally, the Neighborhood Services Division made workshop presentations to the City Commission on October 31, 2008, the Citizen's Advisory Committee on November 3, 2008, and the Affordable Housing Advisory Committee on November 13, 2008 (see attached agendas).

Members of the City Commission, CAC and AHAC expressed concerns regarding the Plan such as:

- Ø Short period of time to expend the funds;
- Ø Target areas may not be areas where homebuyers will prefer to purchase homes;
- Ø Possible challenge in selling rehabilitated homes because of the slow economy;
- Ø Target areas were too concentrated or not concentrated enough;
- Ø Expressed preference to reconstruct homes instead of rehabilitate to assist the local builders construction business during the economic slowdown; and
- Ø Use of local builders, realtors, and appraisers to assist with slow business market.

Staff did not receive any written comments from the public.

As outlined in the City's Citizen Participation Plan, the Neighborhood Services Division advertised in the local newspaper for this second Substantial Amendment to the 2008/2009 Action Plan. This amendment was also available for public review from February 12 through February 26, 2010 on the City of Lakeland's website.

For the second Substantial Amendment, Staff did not receive any written comments from the public.

Overall	This Report Period	To Date
Total Projected Budget from All Sources	N/A	\$2,566,012.96
Total Budget	\$22,000.20	\$2,566,012.96
Total Obligated	\$59,739.33	\$2,526,056.94
Total Funds Drawdown	\$82,643.97	\$2,508,276.58
Program Funds Drawdown	\$82,643.97	\$1,971,459.38
Program Income Drawdown	\$0.00	\$536,817.20
Program Income Received	\$57,353.18	\$620,585.14
Total Funds Expended	\$0.00	\$2,433,624.55
Match Contributed	\$0.00	\$0.00

Progress Toward Required Numeric Targets

Requirement	Required	To Date
Overall Benefit Percentage (Projected)		0.00%
Overall Benefit Percentage (Actual)		0.00%
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$300,867.15	\$0.00
Limit on Admin/Planning	\$200,578.10	\$250,174.15
Limit on State Admin	\$0.00	\$250,174.15

Progress Toward Activity Type Targets

Progress Toward National Objective Targets

National Objective	Target	Actual
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Overall Progress Narrative:

Staff continues to market the one home available for sale in this program.
 Staff was able to purchase a foreclosed property with NSP1 funds and to be rehabilitated with NSP3. This property is located in both programs target area.
 The lots in lank bank strategy are maintained with lawn care service.

Project Summary

Project #, Project Title	This Report Period	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
#7, NSP 1-Revolving Loan Fund	\$0.00	\$26,414.76	\$0.00
1, Acquisition/Resale SFR	\$51,407.52	\$678,110.74	\$678,097.73
2, Rehab/Resale SFR	\$856.02	\$576,428.84	\$359,314.34
3, Demo of blighted structures	\$17,010.00	\$40,777.81	\$24,957.81
4, Land Bank foreclosed Properties	\$1,215.68	\$257,000.00	\$229,426.16
5, Redevelop Demo/vacant Properties	\$4,225.67	\$736,280.81	\$583,846.34
6, Administrative Costs	\$7,929.08	\$254,000.00	\$95,817.00



Activities

Project # / Title: #7 / NSP 1-Revolving Loan Fund

Grantee Activity Number: RLF NSP1
Activity Title: Revolving Loan Fund NSP1

Activity Category:

Rehabilitation/reconstruction of residential structures

Project Number:

#7

Projected Start Date:

03/26/2014

Benefit Type:

Direct (HouseHold)

National Objective:

NSP Only - LMMI

Activity Status:

Under Way

Project Title:

NSP 1-Revolving Loan Fund

Projected End Date:

03/26/2017

Completed Activity Actual End Date:

Responsible Organization:

City of Lakeland2

Overall

Total Projected Budget from All Sources

Jan 1 thru Mar 31, 2015

To Date

N/A

\$26,414.76

Total Budget

(\$24,252.05)

\$26,414.76

Total Obligated

\$0.00

\$0.00

Total Funds Drawdown

\$0.00

\$0.00

Program Funds Drawdown

\$0.00

\$0.00

Program Income Drawdown

\$0.00

\$0.00

Program Income Received

\$57,353.18

\$83,767.94

Total Funds Expended

\$0.00

\$0.00

 City of Lakeland2

\$0.00

\$0.00

Match Contributed

\$0.00

\$0.00

Activity Description:

City of Lakeland will use the NSP-1 1 Revolving Loan Fund as a means to purchase additional foreclosed properties for resale of single family units.

Location Description:

Existing NSP-1 approved target areas.

Activity Progress Narrative:

Two homes was sold to income qualified homebuyers.



Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	2	2/1
#Energy Star Replacement	2	2/1
#Additional Attic/Roof Insulation	2	2/1
#High efficiency heating plants	0	0/1
#Efficient AC added/replaced	2	2/1
#Replaced hot water heaters	2	2/1
#Refrigerators replaced	2	2/1
#Clothes washers replaced	2	2/1
#Low flow toilets	2	2/1
#Low flow showerheads	2	2/1

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	2	2/1
# of Singlefamily Units	2	2/1

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	1	1	2	1/1	1/0	2/1	100.00
# Owner Households	1	1	2	1/1	1/0	2/1	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Project # / Title: 1 / Acquisition/Resale SFR

Grantee Activity Number: Activity 1- Acquisition 50%
Activity Title: Acquisition

Activity Category: Acquisition - general
Activity Status: Under Way



Project Number:

1

Projected Start Date:

06/01/2009

Benefit Type:

Direct (HouseHold)

National Objective:

NSP Only - LMMI

Project Title:

Acquisition/Resale SFR

Projected End Date:

07/30/2013

Completed Activity Actual End Date:**Responsible Organization:**

City of Lakeland

Overall	Jan 1 thru Mar 31, 2015	To Date
Total Projected Budget from All Sources	N/A	\$495,296.96
Total Budget	\$0.00	\$495,296.96
Total Obligated	\$0.00	\$495,296.96
Total Funds Drawdown	\$0.00	\$495,296.96
Program Funds Drawdown	\$0.00	\$495,283.95
Program Income Drawdown	\$0.00	\$13.01
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$495,296.96
City of Lakeland1	\$0.00	\$495,296.96
Match Contributed	\$0.00	\$0.00

Activity Description:

The City of Lakeland Neighborhood Services Division will work with lenders and/or realtors to acquire homes that have been foreclosed, vacant for at least 90 days and are on the lender's or investor's current inventory. Once foreclosed properties have been identified in the target areas, the City will negotiate with the lenders(s) to obtain the maximum reasonable discount for use in the program.

Location Description:

Based on the NSP established criteria and research completed using private and U.S. Department of Housing and Urban Development (HUD) provided resources, City of Lakeland has identified the following neighborhoods as areas of greatest need: North Lake Wire, Paul A. Diggs, Webster Park South and North, Gladys Leggett, Jewett Avenue and secondary neighborhoods of Robson Street, Crystal Lake and Shore Acres.

Activity Progress Narrative:

No activity this quarter.

Accomplishments Performance Measures

This Report Period

Total

Cumulative Actual Total / Expected

Total



# of Properties	0	11/14
# of buildings (non-residential)	0	0/0
# of Parcels acquired by	0	0/0
# of Parcels acquired by admin	0	0/0
# of Parcels acquired voluntarily	0	11/0

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	0/14

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	0/9	0/5	0/14	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number: Activity 2-Acquis 25% Set Aside

Activity Title: Acquisiton -25% Set Aside

Activity Category:

Acquisition - general

Project Number:

1

Projected Start Date:

06/01/2009

Benefit Type:

Direct (HouseHold)

National Objective:

NSP Only - LH - 25% Set-Aside

Activity Status:

Under Way

Project Title:

Acquisition/Resale SFR

Projected End Date:

07/30/2013

Completed Activity Actual End Date:

Responsible Organization:

City of Lakeland1

Overall	Jan 1 thru Mar 31, 2015	To Date
Total Projected Budget from All Sources	N/A	\$182,813.78
Total Budget	\$51,407.52	\$182,813.78
Total Obligated	\$51,407.52	\$182,813.78
Total Funds Drawdown	\$51,407.52	\$182,813.78
Program Funds Drawdown	\$51,407.52	\$182,813.78
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$131,406.26
City of Lakeland1	\$0.00	\$131,406.26
Match Contributed	\$0.00	\$0.00

Activity Description:

The City of Lakeland Neighborhood Services Division will work with lenders and/or realtors to acquire homes that have been foreclosed, vacant for at least 90 days and are on the lender's or investor's current inventory. Once foreclosed properties have been identified in the target areas, the City will negotiate with the lenders(s) to obtain the maximum reasonable discount for use in the program.

Location Description:

Based on the NSP established criteria and research completed using private and U.S. Department of Housing and Urban Development (HUD) provided resources, City of Lakeland has identified the following neighborhoods as areas of greatest need: North Lake Wire, Paul A. Diggs, Parker Street, Webster Park South and North, Gladys Leggett, Jewel Avenue and secondary neighborhoods of Robson Street, Crystal Lake and Shore Acres.

Activity Progress Narrative:

Purchased foreclosed property to rehab. Program will rehab the property with NSP3 funds.

Accomplishments Performance Measures

This Report Period

Total

Cumulative Actual Total / Expected

Total



# of Properties	0	11/7
# of buildings (non-residential)	0	0/0
# of Parcels acquired by	0	0/0
# of Parcels acquired by admin	0	0/0
# of Parcels acquired voluntarily	0	11/0

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	0/7

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	0/4	0/3	0/7	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Project # / Title: 2 / Rehab/Resale SFR

Grantee Activity Number:	Activity 1-Rehab Single Family
Activity Title:	Rehabilitate Residential Structures

Activity Category:
Rehabilitation/reconstruction of residential structures

Project Number:
2

Projected Start Date:
06/01/2009

Benefit Type:
Direct (HouseHold)

National Objective:
NSP Only - LMMI

Activity Status:
Under Way

Project Title:
Rehab/Resale SFR

Projected End Date:
07/30/2013

Completed Activity Actual End Date:

Responsible Organization:
City of Lakeland1



Overall	Jan 1 thru Mar 31, 2015	To Date
Total Projected Budget from All Sources	N/A	\$543,817.42
Total Budget	(\$8,526.43)	\$543,817.42
Total Obligated	\$0.00	\$539,442.03
Total Funds Drawdown	\$856.02	\$535,408.90
Program Funds Drawdown	\$856.02	\$332,713.66
Program Income Drawdown	\$0.00	\$202,695.24
Program Income Received	\$0.00	\$356,473.88
Total Funds Expended	\$0.00	\$532,424.30
City of Lakeland1	\$0.00	\$532,424.30
Match Contributed	\$0.00	\$0.00

Activity Description:

The City of Lakeland's NSP program will be used to rehabilitate both single-family and multi-family residential properties. Costs of rehabilitation can include labor, materials, supplies, permits, lead-based paint assessment, abatement and clearance, barrier removal, energy efficient measures, asbestos assessment and abatement, and program delivery. Rehabilitation projects involving one or more units in a multi-family unit building owned as a condominium will be limited to the particular unit(s) and will not involve rehabilitation of portions of the property held in common ownership.

12/8/2010

Move funds from Admin to cover miscellaneous expenses such as insurance, lawn care and utilities.

Location Description:

Based on the NSP established criteria and research completed using private and U.S. Department of Housing and Urban Development (HUD) provided resources, City of Lakeland has identified the following neighborhoods as areas of greatest need: North Lake Wire, Paul A. Diggs, Parker Street, Webster Park South and North, Gladys Leggett, Jewel Avenue and secondary neighborhoods of Robson Street, Crystal Lake and Shore Acres.

Activity Progress Narrative:

No activity this quarter.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	17/8
#Energy Star Replacement	0	3/8
#Additional Attic/Roof Insulation	0	3/8
#Efficient AC added/replaced	0	4/8
#Replaced hot water heaters	0	7/8
#Refrigerators replaced	0	5/8
#Clothes washers replaced	0	6/8
#Dishwashers replaced	0	4/8
#Low flow toilets	0	7/8
#Low flow showerheads	0	4/8
	This Report Period Total	Cumulative Actual Total / Expected Total



# of Housing Units	0	16/8
# of Singlefamily Units	0	16/8

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	5/4	2/4	7/8	100.00
# Owner Households	0	0	0	5/4	2/4	7/8	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Project # / Title: 3 / Demo of blighted structures

Grantee Activity Number:	Activity 1- Demo- 25% Set-Aside
Activity Title:	Demo of Foreclosed/Blighted Structures

Activity Category:
Clearance and Demolition

Project Number:
3

Projected Start Date:
06/01/2009

Benefit Type:
Direct (HouseHold)

National Objective:
NSP Only - LH - 25% Set-Aside

Activity Status:
Under Way

Project Title:
Demo of blighted structures

Projected End Date:
07/30/2013

Completed Activity Actual End Date:

Responsible Organization:
City of Lakeland

Overall	Jan 1 thru Mar 31, 2015	To Date
Total Projected Budget from All Sources	N/A	\$0.00
Total Budget	\$0.00	\$0.00
Total Obligated	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00



Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$13,874.00
City of Lakeland1	\$0.00	\$13,874.00
Match Contributed	\$0.00	\$0.00

Activity Description:

Housing units acquired through the City's program that are not economically feasible to be rehabilitated, and/or pose a health/safety threat, may be demolished. Demolished homes may be placed in the affordable housing land inventory to be subsequently provided to an affordable housing partner. Another option is that the Neighborhood Services Division may acquire the property, demolish and construct a new home on the property. The City will provide the funds in the form of a grant for the demolition.

03/01/2010- The Land banking strategy was deleted from the NSP Action Plan. The City has elected to utilize this strategy with the 25% set aside to reconstruction homes on lot where houses were demolished.

Location Description:

Based on the NSP established criteria and research completed using private and U.S. Department of Housing and Urban Development (HUD) provided resources, City of Lakeland has identified the following neighborhoods as areas of greatest need: North Lake Wire, Paul A. Diggs, Parker Street, Webster Park South and North, Gladys Leggett, Jewel Avenue and secondary neighborhoods of Robson Street, Crystal Lake and Shore Acres.

Activity Progress Narrative:

No activity this quarter.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	3/4
# of buildings (non-residential)	0	0/0
# of Public Facilities	0	0/0
# of Businesses	0	0/0
# of Non-business Organizations	0	0/0

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	0/4

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	0/4	0/0	0/4	0

Activity Locations

No Activity Locations found.



Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources



Grantee Activity Number:	Activity 2 - Demo
Activity Title:	Demo of Foreclosed/Blighted Structures

Activity Category:
Clearance and Demolition

Activity Status:
Under Way

Project Number:
3

Project Title:
Demo of blighted structures

Projected Start Date:
02/01/2009

Projected End Date:
07/30/2013

Benefit Type:
Area ()

Completed Activity Actual End Date:

National Objective:
NSP Only - LMMI

Responsible Organization:
City of Lakeland2

Overall	Jan 1 thru Mar 31, 2015	To Date
Total Projected Budget from All Sources	N/A	\$40,777.81
Total Budget	\$8,331.81	\$40,777.81
Total Obligated	\$8,331.81	\$40,777.81
Total Funds Drawdown	\$17,010.00	\$40,777.81
Program Funds Drawdown	\$17,010.00	\$24,957.81
Program Income Drawdown	\$0.00	\$15,820.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$23,767.81
City of Lakeland2	\$0.00	\$23,767.81
Match Contributed	\$0.00	\$0.00

Activity Description:

12/8/2010
Move funds from Administration to cover local expenses unanticipated.

Location Description:

The funds are used to demolished two existing foreclosed or blighted structures.

Activity Progress Narrative:

Two properties were demolished this quarter. Deemed blighted by Code Board process.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	2/2



	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	2/2
# of Singlefamily Units	0	2/2

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Project # / Title: 4 / Land Bank foreclosed Properties

Grantee Activity Number:	Activity 1 - 7816.5724
Activity Title:	Land Banking of foreclosed properties

Activity Category:

Land Banking - Acquisition (NSP Only)

Project Number:

4

Projected Start Date:

06/01/2009

Benefit Type:

Area ()

National Objective:

NSP Only - LMMI

Activity Status:

Under Way

Project Title:

Land Bank foreclosed Properties

Projected End Date:

07/30/2013

Completed Activity Actual End Date:

Responsible Organization:

City of Lakeland1

Overall

	Jan 1 thru Mar 31, 2015	To Date
Total Projected Budget from All Sources	N/A	\$257,000.00
Total Budget	\$0.00	\$257,000.00
Total Obligated	\$0.00	\$250,000.00



Total Funds Drawdown	\$1,215.68	\$249,092.62
Program Funds Drawdown	\$1,215.68	\$229,426.16
Program Income Drawdown	\$0.00	\$19,666.46
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$248,175.26
City of Lakeland1	\$0.00	\$248,175.26
Match Contributed	\$0.00	\$0.00

Activity Description:

Land banking and subsequent redevelopment of the demolished or vacant property will be for households at or below 120% AMI. Accounts will be set up for lot maintenance for a maximum of 10 years.
03/01/2010- The Land Banking strategy was deleted from the NSP Action Plan per the approval of the City Commission.

Location Description:

Based on the NSP established criteria and research completed using private and U.S. Department of Housing and Urban Development (HUD) provided resources, City of Lakeland has identified the following neighborhoods as areas of greatest need: North Lake Wire, Paul A. Diggs, Parker Street, Webster Park South and North, Gladys Leggett, Jewel Avenue, and secondary neighborhoods of Robson Street, Crystal Lake and Shore Acres.

Activity Progress Narrative:

Maintains three properties with lawn care.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	0/3

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	0/3

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	





Grantee Activity Number:	Activity 2 - 7816.5724
Activity Title:	Land Banking - 25% Set Aside

Activity Category:
Land Banking - Acquisition (NSP Only)

Activity Status:
Under Way

Project Number:
4

Project Title:
Land Bank foreclosed Properties

Projected Start Date:
06/01/2009

Projected End Date:
07/30/2013

Benefit Type:
()

Completed Activity Actual End Date:

National Objective:
NSP Only - LH - 25% Set-Aside

Responsible Organization:
City of Lakeland

Overall	Jan 1 thru Mar 31, 2015	To Date
Total Projected Budget from All Sources	N/A	\$0.00
Total Budget	\$0.00	\$0.00
Total Obligated	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
City of Lakeland1	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Activity Description:

Land banking and subsequent redevelopment of the demolished or vacant property will be for households at or below 120% AMI. Accounts will be set up for lot maintenance for a maximum of 10 years.
03/01/2010- The land banking strategy was deleted from the City's NSP Action Plan per the approval of the City Commission.

Location Description:

Based on the NSP established criteria and research completed using private and U.S. Department of Housing and Urban Development (HUD) provided resources, City of Lakeland has identified the following neighborhoods as areas of greatest need: North Lake Wire, Paul A. Diggs, Parker Street, Webster Park South and North, Gladys Leggett and Jewel Avenue and secondary neighborhoods of Robson Street, Crystal Lake and Shore Acres.

Activity Progress Narrative:

No activity this quarter.

Accomplishments Performance Measures

This Report Period	Cumulative Actual Total / Expected
Total	Total



of Properties

0

0/0

This Report Period

Cumulative Actual Total / Expected

Total

Total

of Housing Units

0

0/0

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Project # / Title: 5 / Redevelop Demo/vacant Properties

Grantee Activity Number: Activity 1 - Redevelopment 50%

Activity Title: Redevelop demolished/vacant properties

Activity Category:

Construction of new housing

Activity Status:

Under Way

Project Number:

5

Project Title:

Redevelop Demo/vacant Properties

Projected Start Date:

06/01/2009

Projected End Date:

07/30/2013

Benefit Type:

Direct (HouseHold)

Completed Activity Actual End Date:

National Objective:

NSP Only - LMMI

Responsible Organization:

City of Lakeland1

Overall

Total Projected Budget from All Sources

Jan 1 thru Mar 31, 2015

N/A

To Date

\$195,039.35

Total Budget

(\$4,960.65)

\$195,039.35

Total Obligated

\$0.00

\$195,039.35



Total Funds Drawdown	\$783.32	\$193,626.50
Program Funds Drawdown	\$783.32	\$175,163.81
Program Income Drawdown	\$0.00	\$18,462.69
Program Income Received	\$0.00	\$56,968.75
Total Funds Expended	\$0.00	\$192,643.18
City of Lakeland1	\$0.00	\$192,643.18
Match Contributed	\$0.00	\$0.00

Activity Description:

Redevelopment of the demolished or vacant property will be for households at or below 120% AMI. Once constructed, these homes will be made available to income eligible households.

12/8/2010

Move funds from Administration to cover expenses such as insurance, lawn care and utilities.

Location Description:

Based on the NSP established criteria and research completed using private and U.S. Department of Housing and Urban Development (HUD) provided resources, City of Lakeland has identified the following neighborhoods as areas of greatest need: North Lake Wire, Paul A. Diggs, Parker Street, Webster Park North and South, Gladys Leggett, Jewel Avenue and secondary neighborhoods of Robson Street, Crystal Lake and Shore Acres.

Activity Progress Narrative:

No activity this quarter.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	2/2
# of Singlefamily Units	0	2/2

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	1/0	1/2	2/2	100.00
# Owner Households	0	0	0	1/0	1/2	2/2	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources





Grantee Activity Number: Activity 2 - Redevelopment 25% Set Aside

Activity Title: Redevelop Demolished/vacant properties

Activity Category:

Construction of new housing

Activity Status:

Under Way

Project Number:

5

Project Title:

Redevelop Demo/vacant Properties

Projected Start Date:

06/01/2009

Projected End Date:

07/30/2013

Benefit Type:

Direct (HouseHold)

Completed Activity Actual End Date:

National Objective:

NSP Only - LH - 25% Set-Aside

Responsible Organization:

City of Lakeland1

Overall	Jan 1 thru Mar 31, 2015	To Date
Total Projected Budget from All Sources	N/A	\$541,241.46
Total Budget	(\$8,000.00)	\$541,241.46
Total Obligated	(\$8,000.00)	\$539,801.34
Total Funds Drawdown	\$3,442.35	\$532,200.19
Program Funds Drawdown	\$3,442.35	\$408,682.53
Program Income Drawdown	\$0.00	\$123,517.66
Program Income Received	\$0.00	\$76,000.73
Total Funds Expended	\$0.00	\$529,381.27
City of Lakeland1	\$0.00	\$529,381.27
Match Contributed	\$0.00	\$0.00

Activity Description:

Redevelopment of the demolished or vacant property will be for households at or below 120% AMI. Once constructed, these homes will be made available to income eligible households.

12/8/2010

Move funds from Administration to cover expenses such as insurance, lawn care and utilities.

10/27/2014 Budget adjustment to accomodate expenditures for other activities.

Location Description:

Based on the NSP established criteria and research completed using private and U.S. Department of Housing and Urban Development (HUD) provided resources, City of Lakeland has identified the following neighborhoods as areas of greatest need: North Lake Wire, Paul A. Diggs, Parker Street, Webster Park North and South, Gladys Leggett, Jewel Avenue and secondary neighborhoods of Robson Street, Crystal Lake and Shore Acres.

Activity Progress Narrative:

One home is being maintained with lawn care, insurance and utilities.

Accomplishments Performance Measures

This Report Period
Total

Cumulative Actual Total / Expected
Total



ELI Households (0-30% AMI) 0 1/0

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Housing Units	0		3/5	
# of Singlefamily Units	0		3/5	

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	3/5	0/0	3/5	100.00
# Owner Households	0	0	0	3/5	0/0	3/5	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Project # / Title: 6 / Administrative Costs

Grantee Activity Number: Activity 1 - 7001.5724
Activity Title: Planning and Administration

Activity Category:

Administration

Activity Status:

Under Way

Project Number:

6

Project Title:

Administrative Costs

Projected Start Date:

06/01/2009

Projected End Date:

07/30/2013

Benefit Type:

()

Completed Activity Actual End Date:

National Objective:

NSP Only - LMMI

Responsible Organization:

City of Lakeland1

Overall

Jan 1 thru Mar 31, 2015

To Date



Total Projected Budget from All Sources	N/A	\$254,000.00
Total Budget	\$8,000.00	\$254,000.00
Total Obligated	\$8,000.00	\$254,000.00
Total Funds Drawdown	\$7,929.08	\$250,174.15
Program Funds Drawdown	\$7,929.08	\$95,817.00
Program Income Drawdown	\$0.00	\$154,357.15
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$237,769.84
City of Lakeland1	\$0.00	\$237,769.84
Match Contributed	\$0.00	\$0.00

Activity Description:

NSP funds will be used to pay reasonable program administration costs related to the planning and execution of the activities listed above. This includes costs related to staffing for overall program management, coordination, monitoring, reporting and direct and indirect costs.

12/8/2010

The City under-estimated its expenditures for miscellaneous expenses for homes that was rehabilitated or reconstructed. Staff has amended its Action Plan budget to accommodate miscellaneous expenditures such as insurance, lawn care and etc. Staff adjusted the budget by moving \$61,259.82 from Administrative funds to the following activities:

Redevelopment over 50%	\$7,120.00
Rehab single family over 50%	16,234.92
Demo over 50%	18,269.90
Redevelopment under 25%	19,635.00

Location Description:

Based on the NSP established criteria and research completed using private and U.S. Department of Housing and Urban Development (HUD) provided resources, City of Lakeland has identified the following neighborhoods as areas of greatest need: North Lake Wire, Paul A. Diggs, Parker Street, Webster Park North and South, Gladys Leggett, Jewel Avenue, and secondary neighborhoods of Robson Street, Crystal Lake and Shore Acres.

Activity Progress Narrative:

Staff continues to market the one home available for sale in this program.

Staff was able to purchase a foreclosed property with NSP1 funds and to be rehabilitated with NSP3. This property is located in both programs target area.

The lots in lank bank strategy are maintained with lawn care service.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.



Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

